

OTHER INFORMATION TO BE INCLUDED IN THE REGISTRATION APPLICATION:

- Summary of earnings on a consolidated basis for the last 3 years.
- Number of employees who are regularly employed and if subject to seasonal fluctuations, the maximum and the minimum numbers involved.
- Tabulation of the balance sheet, for each of the 3 years, to include the net tangible assets.
- Description of any subsidiaries.
- Dividend record; the number of consecutive years in which this has been paid and frequency of payments.
- Description of all properties, including for subsidiaries.
- Litigation; any such matters of material importance pending or threatened.
- Full description of the management, including their qualifications experience, family relationship to each other and any business interest in the applicant.

VISION

To stimulate the expansion and grow the capital market in order to make a sustainable and significant contribution to the economic development of Zambia.

MISSION

To promote and maintain an organised, accessible, transparent, and diversified capital market in Zambia.

VALUES

RELIABILITY: It aims to be a reliable supervisor of the Zambian capital market.

IMPARTIALITY: It aims to be an impartial supervisor of the Zambian capital market.

DEPENDABILITY: It pledges to be dependable at all circumstances.

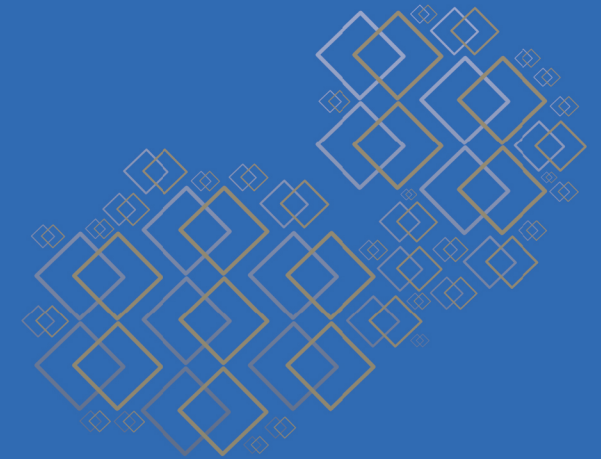
COMMITMENT: It pledges to reflect unsurpassed levels of commitment to the capital market and all players in it.

RESPONSIVENESS: It pledges swift and timely responsiveness to the needs of the capital market and all the players in it.



SECURITIES AND EXCHANGE COMMISSION

Protecting Investors in the Capital Markets



For more information on the
Registration process, please contact:

SECURITIES AND EXCHANGE COMMISSION

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REGISTRATION STATEMENT

CHECKLIST

REGISTRATION STATEMENT CHECKLIST

1. Formal letter signed by a duly authorised officer of the issuer.
2. The letter must state names and addresses of issuer's principal bankers, authorized legal or other representatives.



3. Where a prospectus is required, declaration must be made that the prospectus bears all the information required by law and there are no material facts that have been omitted.
4. Supporting documents:
 - Certified copy of articles of association
 - Certified copy of certificate of incorporation

- Annual report and accounts covering the last three years, immediately preceding the application, of issuer and its subsidiaries (a shorter term may be accepted at the Commission's discretion)
 - Certified copy of resolution of issuer in general meeting authorizing the issue of securities in respect of which the application is made.
 - Certified copy of the resolution of the board of directors authorizing the issue and allotment of the securities the, making of the application for registration, and approving and authorizing issue of prospectus (where prospectus required).
5. A certified copy of the resolution of the issuer in general meetings (or of the board) authorizing alteration in share capital, or any mergers or amalgamation within the last five years.
 6. Copy of trust deed or other document securing or constituting the securities for debts securities.
 7. Such other documents as the Commission may require (in its sole discretion).



INFORMATION CONTAINED IN THE REGISTRATION STATEMENT

- a. Name of applicant, date of incorporation
- b. Principal registered office address, of each office at which securities register is kept
- c. Date of application for request for registration; amount, class par value stating whether fully paid
- d. Estimated market value (total capitalisation for debt securities) of the applicant
- e. Estimated market capitalisation for securities to be registered.

CAPITALIZATION

- a. Number of securities authorized.
- b. Designation/class of securities.
- c. Number of securities issued.
- d. Par value.
- e. Amount paid up.
- f. Names of directors, officers of issuer and their shareholding.
- g. Number of substantial shareholders and their respective holdings.

HISTORY AND NATURE OF BUSINESS

- General nature of business and products
- Brief history from inception to date of application
- Principal business now carried on and products and markets, main sources of supply, volume of output in the last three (3) financial years and of the current year to latest date available for the issuer and its subsidiaries; if any.